

Form of the First Exercise the Conversion Rights of the Convertible Debentures for  
Convertible Debentures of Leo Global Logistics Public Company Limited No1/2022 due in 2024  
with the issuer's rights of early redemption

Please send this form of intent to the convertible bond issuer or the convertible bond registrar  
between September 28, 2023 - October 4, 2023 (only on business days between 9:00 a.m. to 4:00 p.m.)

Date \_\_\_\_\_

I \_\_\_\_\_  
lives at \_\_\_\_\_

I am the holder of the convertible debentures of Leo Global Logistics Public Company Limited No. 1/2022 due in 2024 with The Issuer's Rights of Early Redemption ("Convertible Debentures") under the terms and conditions of the convertible bond issuer and convertible bond holder ("Terms and Condition") is a convertible debenture holder \_\_\_\_\_ units value \_\_\_\_\_ Baht per unit, with a total value of convertible bonds held in the amount of \_\_\_\_\_ baht [according to the convertible bond certificate No. \_\_\_\_\_/ as deposited with Thailand Securities Depository Co., Ltd. account \_\_\_\_\_] wishes to exercise the right to convert the convertible debentures that I hold as ordinary shares of the convertible debenture issuer at the conversion price and the applicable conversion rate at the last day of the period for expressing the intention to exercise the right to convert. However, according to the calculation method and the terms and conditions set forth in the rights terms I hereby request to exercise the right to convert the convertible debentures on the date of exercise of convertible debentures (5 October 2023 or the next business day in case such date is not a business day) as follows (choose one of the following):

In full number of convertible debentures that I hold  some in the amount of \_\_\_\_\_ units

In this regard, I hereby request the convertible bond issuer or the share registrar of the convertible bond issuer, please proceed to register my name in the shareholder register of the convertible debenture issuer and (choose one)

Prepare new ordinary share certificates issued due to the exercise of conversion rights in my name to deliver to me by registered mail or by Air Mail (at the address stated above) within 14 (fourteen) business days from the date of exercising the right to convert

Execute the Company \_\_\_\_\_ depositor number \_\_\_\_\_ to deposit shares with Thailand Securities Depository Co., Ltd. to enter a securities trading account named \_\_\_\_\_ number \_\_\_\_\_ which I have with that within 7 (seven) business days from the date of exercising the right to convert.

In this regard, I have attached the following documentary evidence supporting my intention to exercise the right to convert.

- convertible debenture certificates according to the number of convertible debentures in the case of convertible bonds with convertible bonds; and
- documents of the convertible debenture holders as follows:
  - In the case of natural persons of Thai nationality: A copy of a valid ID card with certified true copy.
  - In the case of a natural person, a foreigner: A copy of a valid passport with certified true copy.
  - In the case of a juristic person in Thailand: (1) a copy of a company certificate issued by the Ministry of Commerce, valid for no more than 3 (three) months and certified true copy by an authorized director whose name appears on that company certificate; and (2) a copy of ID card (In the case of Thai nationality directors) or a copy of passport (In the case of foreign directors) of the director and certified true copy by such director.
  - In the case of a foreign juristic person: (1) a copy of the document of incorporation registration and documents showing the authority of the person authorized to sign on behalf of the juristic person with certified true copy by the person authorized to sign on behalf of the juristic person; and (2) a copy of the passport of the person authorized to sign on behalf of the authorized juristic person to sign on behalf of such juristic person with certified true copy. The documents under (1) and (2) must also be certified by a Notary Public.

Please kindly be advised to proceed

Sign \_\_\_\_\_

( \_\_\_\_\_ )

Convertible Debentureholders