

Business Overview

Providing end-to-end global logistics services, and integrated logistics services

Financial Statement

	6M26	6M25	2025	2024
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Income Statement (MB)

Revenues	704.54	683.26	1,328.57	1,632.54
Expenses	679.61	646.44	1,283.18	1,548.59
Net Profit (Loss)	14.62	14.03	8.78	47.56

Balance Sheet (MB)

Assets	2,015.21	1,916.20	1,950.42	1,863.99
Liabilities	1,175.03	1,043.12	1,099.82	958.06
Shareholders' Equity	863.57	872.48	863.36	909.57

Cash Flow (MB)

Operating	-1.29	-4.72	-2.67	-41.95
Investing	2.34	-10.48	-27.67	-198.50
Financing	-10.92	26.85	36.84	221.90

Financial Ratio

EPS (Baht)	0.05	0.04	0.03	0.15
GP Margin (%)	30.61	32.11	31.53	29.09
NP Margin (%)	1.32	0.75	-1.01	1.94
D/E Ratio (x)	1.40	1.19	1.29	1.06
ROE (%)	1.08	4.56	0.99	5.23
ROA (%)	1.86	4.11	1.86	4.19

Business Plan

- Generate continual sales growth using the Product Differentiation & Innovation Market Concentration and Service Excellence strategies.
- Emphasize the building of good relations and maintain key customers.
- Continually develop personnel know-how and skills as to be a solution provider for clients.
- Expand the company network through continually finding domestic and foreign business partners.
- Upgrade customer relationship and partner relationship management systems.
- Operate with good corporate governance and social responsibility.
- Increase the proportion of gross profit from Non-Freight / Non-Logistics businesses to at least 30–35%.
- Develop Green Logistics and EV Truck services to reduce customers' carbon emissions and promote sustainable logistics.

Sustainable Development Plan

For sustainable organizational development, the Company is committed to becoming Thailand's leading integrated logistics service provider. We aim to build engagement, trust, and value for all stakeholders through operational excellence and transparency. This ensures stable and sustainable business growth across three dimensions: Environmental, Social, and Governance (ESG), while contributing to the Sustainable Development Goals (SDGs).

Business Highlight

The company's core business is logistics services for international transportation both import and export by sea, air and rail with partnership agents in over 190 countries. The company also provides other services in support of end-to-end logistics.

Performance and Analysis

Business Performance Summary

In Q2/2026, the Company recorded total revenue of 390.6 MB increased 24% compared to Q1/2026 and increased 16% compared to Q2/2025 this was driven by increased shipping volume and service delivery across all services, as well as rising freight rates due to the Iran-US conflict in March. The company expects this positive impact to continue benefiting its performance throughout 2026. The company's gross profit margin in Q2/2026 was 30%, slightly lower than Q1/2026 due to higher freight rates, but the gross profit itself increased significantly by 15% compared to Q1/2026. The company continues to experience growth in its Non-Freight and Non-Logistics businesses, aligning with its 3x6 Growth Matrix business plan for 2026 and the goals outlined in the Jump+ project. The Self-Storage and Container Depot businesses generated revenue in Q2/2026 that increased by 32% compared with Q1/2026 and by 87% compared with Q2/2025. For 6 months period, revenue increased by 74% compared between 1H/2026 and 1H/2025. Furthermore, revenue from the group's rail transportation businesses, LaneXang Express and Sritrang-Leo Multimodal Logistics, totaled 192 MB in 1H/2026, representing a 27% growth compared to the same period in 1H/2025.

Key Milestones

In 2017, the company initiated self-storage service. In 2021, the company jointly established Cardinal Maritime (Thailand) Com Ltd. provided multimodal transport services. In 2022, established Leo Sourcing & Supply Chain Company Limited. In 2023, established LaneXang Express Company Limited, Leo Global Logistics Pte. Ltd. and Advantis Leo (Thailand) Com. Ltd. In 2024, established Sritrang Leo Multimodal Logistics Co., Ltd and Logicam Leo (Cambodia) Co., Ltd.. Ltd.

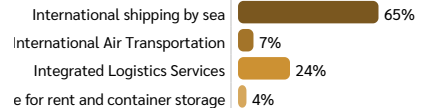
Risk Management Policy

- Risks from Freight Charge Volatility
- Risks from Competition
- FX Risk

Recent Awards and Recognitions

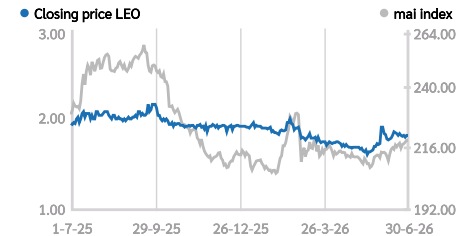
In 2016, the company received the Excellent Logistics Management Award or ELMA in the 3rd Party Logistics Service Provider (3PL) category. In 2019, 1. The company received the Excellent Logistics Management Award or ELMA in the International Freight Forwarding category 2. The company received Prime Minister's Export Award 2019 in Best Service Enterprise. 3. The company got a license as the Authorized Economic Operator (AEO). * The company is the singular winner of the ELMA and Prime Minister's Export Award in its categories since a revamp of ELMA criteria in 2014. In 2022 1. The company received the Asia Responsible Enterprise Awards 2022 or AREA in Social Empowerment from Enterprise Asia. In 2023 1. The company received the Environmental, Social, and Governance Initiative Award and The Creative & Effective Marketing Award in the Self Storage Awards Asia 2023. 2. The company received Best CEO Award and Outstanding Company Performance Award in the Stock Exchange of Thailand (SET) Awards 2023. In 2025 LEO Self Storage unit has been awarded two prestigious in technology and innovation, both in Thailand and across the broader Asia region from Self Storage Association Asia. In 2026 LEO Self Storage unit has been awarded Independent Store of the year (Asia & Thailand).

Revenue Structure



Stock Information

mal / SERVICE



as of 30/06/26	LEO	SERVICE	mal
P/E (X)	76.96	36.24	67.97
P/BV (X)	0.67	1.41	1.13
Dividend yield (%)	3.23	3.43	3.63

	30/06/26	30/12/25	30/12/24
Market Cap (MB)	586.02	627.20	992.00
Price (B/Share)	1.86	1.96	3.10
P/E (X)	76.96	20.81	15.35
P/BV (X)	0.67	0.71	1.09

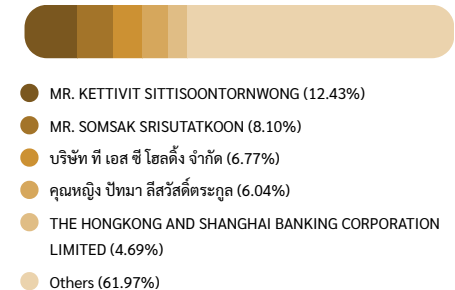
CG Report:



Company Rating:

Major Shareholders

as of 09/03/2026



Company Information and Contact

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